

# M/S. EURO LEDER FASHION LIMITED



Regd. Office: 99, GST Road,  
Pallavaram, Chennai - 600 043.  
CIN:L8209TN1992PLC022134  
Annexure I to Clause 41

## Statement of Standalone unaudited Financial Results for the quarter Ended 30.09.2015

| (Rupees in Lakhs) |  |                              |  |   |  |  |   |
|-------------------|--|------------------------------|--|---|--|--|---|
| SL.N<br>O         | Particulars  | 3 Months Ended<br>30.09.2015 | Preceding 3 months<br>ended 30.06.2015 | Corresponding 3<br>months ended in<br>the previous Year<br>30.09.2014 | Year to date<br>figures for<br>current period<br>ended<br>30.09.2015 | Year to date<br>figures for<br>current Year<br>ended<br>31.03.2015 | Year to date figures<br>for previous Year<br>ended 31.03.2014 |
|                   |  | UnAudited                    | UnAudited                              | UnAudited   | UnAudited  | Audited  | Audited   |
| 1                 | a) Net Sales/Income from Operations  | 1,366.77                     | 1,192.53                               | 1,147.35  | 2,559.30   | 4,232.35   | 5,738.77  |
|                   | b) Other Operating Income  |                              |  |   |  |  |   |
|                   |  | 1,366.77                     | 1,192.53                               | 1,147.35  | 2,559.30   | 4,232.35   | 5,738.77  |
| 2                 | Expenditure  |                              |  |   |  |  |   |
|                   | a. Increase / Decrease in Stock in trade and work in progress  | 113.95                       | (380.54)                               | 0.69  | (266.59)   | (17.93)  | 30.00   |
|                   | b. Cost of material consumed   | 1,011.35                     | 1,138.65                               | 915.77  | 2,150.00   | 3,510.12   | 4,638.81  |
|                   | c. Purchase of traded goods  | -                            | -                                      | -   | -  | -  | -   |
|                   | d. Employees benefit expenses  | 80.29                        | 94.80                                  | 87.27   | 175.09   | 408.78   | 381.95  |
|                   | e. Depreciation and amortisation expenses  | 6.00                         | 6.00                                   | 4.00  | 12.00  | 20.07  | 17.65   |
|                   | f. Other Expenditure   | 328.21                       | 354.44                                 | 276.52  | 682.65   | 1,084.09   | 1,392.71  |
|                   | g. Total expenses  | 1,539.80                     | 1,213.35                               | 1,284.25  | 2,753.15   | 5,005.13   | 6,461.12  |
|                   | ( Any item exceeding 10% of the total expenditure to be shown<br>separately)   | -                            | -                                      | -   | -  | -  | -   |
| 3                 | Profit from operations before other income, interest & exceptional<br>items(1-2)   | (173.03)                     | (20.82)                                | (136.90)  | (193.85)   | (772.78)   | (722.35)  |
| 4                 | Other Income   | 218.52                       | 65.88                                  | 164.40  | 284.40   | 907.11   | 878.80  |
| 5                 | Profit before finance costs and exceptional items(3+4)   | 45.49                        | 45.06                                  | 27.50   | 90.55  | 134.33   | 156.45  |
| 6                 | Finance Costs  | 30.25                        | 31.40                                  | 15.34   | 61.65  | 85.78  | 95.00   |
| 7                 | Profit after interest but before exceptional items(5-6)  | 15.24                        | 13.66                                  | 12.16   | 28.90  | 48.55  | 61.45   |
| 8                 | Exceptional items  | -                            | -                                      | -   | -  | -  | 310.47  |
| 9                 | Profit(+) Loss(-) from Ordinary Activities Before Tax ( 7+8)   | 15.24                        | 13.66                                  | 12.16   | 28.90  | 48.55  | 371.92  |
| 10                | Tax Expenses   | -                            | -                                      | -   | -  | 20.61  | 18.11   |
| 11                | Net Profit(+)Loss(-) from ordinary activities after tax ( 9-10)  | 15.24                        | 13.66                                  | 12.16   | 28.90  | 27.94  | 353.81  |
| 12                | Extraordinary item ( net of tax expenses )   | -                            | -                                      | -   | -  | -  | -   |
| 13                | Net Profit(+)Loss(-) for the period ( 11-12)   | 15.24                        | 13.66                                  | 12.16   | 28.90  | 27.94  | 353.81  |
| 14                | Share of Profit /(Loss) of associates  | -                            | -                                      | -   | -  | -  | -   |
| 15                | Minority Interest  | -                            | -                                      | -   | -  | -  | -   |
| 16                | Net Profit /(Loss) after taxes, minority interest and share of profit  | 15.24                        | 13.66                                  | 12.16   | 28.90  | 27.94  | 353.81  |
| 17                | Paid up equity share capital ( face value of the share shall be indicated)<br>( Face value of Rs.10/-each net of calls in arrears)           | 363.70                       | 363.70                                 | 350.65  | 363.70   | 363.70   | 339.90  |
| 18                | Reserve excluding Revaluation Reserves as per balance sheet of<br>previous accounting year   | 661.84                       | 661.84                                 | 633.90  | 690.74   | 661.84   | 633.90  |
| 19                | Earning per share ( EPS)   | 0.42                         | 0.38                                   | 0.35  | 0.79   | 1.33   | 10.94   |
|                   | a) Basic and diluted EPS before extraordinary items for the period<br>for the year to date and for the previous year ( not to be annualised) | 0.42                         | 0.38                                   | 0.35  | 0.79   | 1.33   | 10.94   |
|                   | b) Basic and diluted EPS after extraordinary items for the period<br>for the year to date and for the previous year ( not to be annualised)  | 0.42                         | 0.38                                   | 0.35  | 0.79   | 1.33   | 10.94   |
| <b>A</b>          | <b>PARTICULAR OF SHARE HOLDING</b>   |                              |  |   |  |  |   |
| <b>1</b>          | <b>Public Share Holding</b>  |                              |  |   |  |  |   |
|                   | No of shares   | 2,696,948.00                 | 2,696,948.00                           | 2,698,067.00  | 2,696,948.00   | 2,696,948.00   | 2,699,217.00  |
|                   | Percentage of shareholding   | 60.29                        | 60.29                                  | 60.31   | 60.29  | 60.29  | 60.34   |
| <b>2</b>          | <b>Promoters and promoter group</b>  |                              |  |   |  |  |   |
|                   | Shareholding   | 39.71%                       | 39.71%                                 | 39.69%  | 39.71%   | 39.71%   | 39.66%  |
|                   | a) Pledged/Encumbered  |                              |  |   |  |  |   |
|                   | Number of shares   |                              |  |   |  |  |   |
|                   | Percentage of shares( as a % of the total share holding of promoter<br>and promoter group)   |                              |  |   |  |  |   |
|                   | Percentage of shares ( as a % of the total share capital of the company)   |                              |  |   |  |  |   |
|                   | b) Non encumbered  | 1,776,652.00                 | 1,776,652.00                           | 1,775,533.00  | 1,776,652.00   | 1,776,652.00   | 1,774,383.00  |
|                   | Number of shares   | 1,776,652.00                 | 1,776,652.00                           | 1,775,533.00  | 1,776,652.00   | 1,776,652.00   | 1,774,383.00  |
|                   | Percentage of shares ( as a % of the total share holding of promoter<br>and promoter group)  | 100%                         | 100%                                   | 100%  | 100%   | 100%   | 100%  |
|                   | Percentage of shares(as a % of the total share capital of the company)   | 39.71%                       | 39.71%                                 | 39.69%  | 39.71%   | 39.71%   | 39.66%  |
| <b>B</b>          | <b>INVESTOR COMPLAINTS</b>   | <b>3 months ended</b>        | <b>3 months ended</b>                  | <b>3 months ended</b>   | <b>6 months ended</b>  |  |   |
|                   | Pending at the beginning of the quarter  | Nil                          | Nil                                    | Nil   | Nil  |  |   |
|                   | received during the quarter  | Nil                          | Nil                                    | Nil   | Nil  |  |   |
|                   | Disposed of during the quarter   | Nil                          | Nil                                    | Nil   | Nil  |  |   |
|                   | Remaining unresolved at the end of the quarter   | Nil                          | Nil                                    | Nil   | Nil  |  |   |





| Standalone/Consolidated Statement of Assets & Liabilities |   |   |                              |
|---|---|---|------------------------------|
|   | Particulars   | 6 months Ended<br>30.09.2015  | 6 months Ended<br>30.09.2014 |
| <b>A</b>  | <b>EQUITY AND LIABILITIES</b>   |   |                              |
| <b>1</b>  | <b>Shareholders Funds</b>   |   |                              |
|   | a) Share Capital  | 363.71  | 350.65                       |
|   | b) Reserve & Surplus  | 690.74  | 646.07                       |
|   | c) Money received against share warrants  |   |                              |
|   | <b>Sub Total-Shareholders funds</b>   | <b>1,054.45</b>   | <b>996.72</b>                |
| <b>2</b>  | Share Application money pending allotment   |   |                              |
| <b>3</b>  | Minority Interest   |   |                              |
| <b>4</b>  | <b>Non Current Liabilities</b>  |   |                              |
|   | a) Long Term borrowings   |   |                              |
|   | b) Deferred Tax liabilities   |   |                              |
|   | c) Other Long Term Liabilities  | 110.36  | 25.19                        |
|   | d) Long term Provisions   | 88.17   |                              |
|   | <b>Sub Total -Non Current Liabilities</b>   | <b>198.53</b>   | <b>25.19</b>                 |
| <b>5</b>  | <b>Current Liabilities</b>  |   |                              |
|   | a) Short Term borrowings  | 1,419.41  | 1,329.05                     |
|   | b) Trade Payables   | 226.15  | 191.17                       |
|   | c) Other Current Liabilities  | 385.83  | 294.22                       |
|   | d) Short term provisions  | 40.50   | 108.93                       |
|   | <b>Sub Total -Current Liabilities</b>   | <b>2,071.89</b>   | <b>1,923.37</b>              |
|   | <b>Total -Equity and Current Liabilities</b>  | <b>3,324.87</b>   | <b>2,945.28</b>              |
| <b>B</b>  | <b>ASSETS</b>   |   |                              |
| <b>1</b>  | <b>Non Current Assets</b>   |   |                              |
|   | a) Fixed Assets   | 233.80  | 209.15                       |
|   | b) Goodwill on consolidation  |   |                              |
|   | c) Non Current Investment   | 17.68   | 15.18                        |
|   | d) Deferred tax assets(net)   |   |                              |
|   | e) Long term loans and advances   | 129.80  |                              |
|   | f) Other non current assets   |   |                              |
|   | <b>Sub Total Non Current Assets</b>   | <b>381.28</b>   | <b>224.33</b>                |
| <b>2</b>  | <b>CURRENT ASSETS</b>   |   |                              |
|   | a) Current investments  |   |                              |
|   | b) Inventories  | 833.52  | 848.05                       |
|   | c) Trade receivables  | 1,214.78  | 1,066.86                     |
|   | d) Cash and cash equivalents  | 94.15   | 33.18                        |
|   | e) Short term loans and advances  | 230.00  | 372.97                       |
|   | f) Other current assets   | 571.14  | 399.89                       |
|   | <b>Sub Total-Current assets</b>   | <b>2,943.59</b>   | <b>2,720.95</b>              |
|   | <b>Total Assets</b>   | <b>3,324.87</b>   | <b>2,945.28</b>              |
| <b>Note:</b>  |   |   |                              |
| 1   | The Board of Directors of the Company at its meeting held on 12th November 2015 took on record the above unaudited financial statement. |   |                              |
| 2   | This statement is subject to Limited Review Report.   |   |                              |
| 3   | Segmentwise report is not applicable to the Company.  |   |                              |
| 4   | Export sales are accounted on net realisation value.  |   |                              |
| 5   | No investors complaints were received during the quarter.   |   |                              |
| 6   | Equity shares are not pledged with any Bank, Entities, Companies or Financial institutions during the quarter.                          |   |                              |
|   |   | <b>For and On behalf of the Board</b>   |                              |
|   |   |  |                              |
|   |   | <b>RM. Lakshmanan</b><br>Whole Time Director  |                              |
|   | <b>Date: 12th November 2015</b><br><b>Place: Chennai</b>  |  |                              |